

EXPERIENCE ACCOUNT CALCULATION FORM

Previous year Experience Account (EA) – per
Merit Rate Notice from DWD
June 30 2008

\$

Additions to your EA --

Tax Payments for

July 1 – June 30 (per UC-1 tax forms):

Q3	<u>2008</u>	\$	_____	
Q4	<u>2008</u>		_____	
Q1	<u>2009</u>		_____	
Q2	<u>2009</u>		_____	+

Reductions in your EA ---

Benefit payments per monthly

Form 535 statements:

July	<u>2008</u>	- \$		
August	<u>2008</u>	-		
September	<u>2008</u>	-		
October	<u>2008</u>	-		
November	<u>2008</u>	-		
December	<u>2008</u>	-		
January	<u>2009</u>	-		
February	<u>2009</u>	-		
March	<u>2009</u>	-		
April	<u>2009</u>	-		
May	<u>2009</u>	-		
June	<u>2009</u>	-	_____	()

Mutalized benefit	
Charge – per DWD statement	()
Requirement “C”	
Penalty debit –	
Per DWD statement	()
Refunds of any Indiana unemployment	
Tax paid	()
Experience Account Balance	
June 30 <u>2009</u>	\$ <u> </u> *

***Compare this calculated amount to your Merit Rate Notice when you receive it late each year. If the balances do not agree, contact the Department of Workforce Development.**